

**ADVANCED CARDIOVASCULAR & VEIN CENTER, P. C.**

172 W University Parkway, Suite A Jackson, Tennessee 38305

Alex Alperovich, M.D., F.A.C.C., F.S.C.A.I.

Information Sheet

Date: \_\_\_\_\_

Name: \_\_\_\_\_  
(Last) (First) (M.I.)

Address: \_\_\_\_\_  
(Number & Street) (City) (TN) (Zip Code)

Telephone: \_\_\_\_\_  
(Home) (Work)

Mobile Phone: \_\_\_\_\_ SS#: \_\_\_\_\_

Age: \_\_\_\_\_ Birthday: \_\_\_\_\_ Gender: \_\_\_\_\_ Race: \_\_\_\_\_

Last Grade Completed in School: 1 2 3 4 5 6 7 8 9 10 11 12 College: \_\_\_\_\_

Name of Spouse: \_\_\_\_\_ Marital Status: \_\_\_\_\_

Nearest Relative: \_\_\_\_\_

Relationship: \_\_\_\_\_ Telephone: \_\_\_\_\_

In Case Of Emergency: \_\_\_\_\_  
(Name) (Phone)

Your Referring Physician/ Primary Care: \_\_\_\_\_

Your Employer: \_\_\_\_\_  
(Name) (Phone)

Spouse's Employer: \_\_\_\_\_  
(Name) (Phone)

Pharmacy: \_\_\_\_\_  
(Name) (Phone)

Bring your insurance card with you and we will make a copy for your chart

**Authorization to Release  
Medical Information – Treatment Instructions – Prescriptions**

Your name: \_\_\_\_\_ DOB: \_\_\_\_\_

Insurance Co: \_\_\_\_\_ Pharmacy name & phone: \_\_\_\_\_

In order for us to contact you, please indicate all contact telephone numbers and circle your order of preference. We recommend allowing us to leave a message with one of your contact numbers. Please do not list a pager number.

Your home phone: \_\_\_\_\_ 1 2 3 4 May we leave a message? Yes No

Your work phone: \_\_\_\_\_ 1 2 3 4 May we leave a message? Yes No

Your cell phone: \_\_\_\_\_ 1 2 3 4 May we leave a message? Yes No

Alternate phone: \_\_\_\_\_ 1 2 3 4 May we leave a message? Yes No

May we release information to your husband/wife? Yes No

*I give my permission to Dr. Alexander Alperovich and staff of Advanced Cardiovascular and Vein Center to render medical care and treatment. I authorize the physician or their staff to release information pertaining to my care to the above phone numbers, pharmacy, reference laboratories and consulting physicians. I understand that I have the right to withdraw this consent for the release of information at any time. Such withdrawal must be in writing. NO INFORMATION CAN BE RE-LEASED AFTER CONSENT HAS BEEN WITHDRAWN.*

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Acknowledgement of Receipt of New Patient Packet and of Financial Responsibility**

*I am aware that every effort has been made to verify my insurance coverage for services provided by Advanced Cardiovascular & Vein Center. I understand that services rendered may not be covered by my health insurance or other health benefit program. I agree to be financially responsible for any and all services rendered by Advanced Cardiovascular & Vein Center including those denied as non-covered and any and all services rendered by Advanced Cardiovascular & Vein Center Laboratory, prior to initiating treatment. I understand and accept responsibility for the terms and conditions outlined in the New Patient Packet. Furthermore, I acknowledge receipt and understanding of the New Patient Packet and all information therein.*

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Acknowledgement of Receipt of Notice of Privacy Practices**

*I have received a copy of Advanced Cardiovascular & Vein Center's Notice of Privacy Practices as required by HIPPA Privacy Regulations developed Oct., 2002.*

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**INFORMATION FOR DR. ALPEROVICH**

Please answer the following questions and bring this record to your first examination. It will help Dr. Alperovich to know about your health and your family and relatives health.

Name: \_\_\_\_\_

Date: \_\_\_\_\_ Birthday: \_\_\_\_\_ Current Age: \_\_\_\_\_

Education: \_\_\_\_\_ Occupation: \_\_\_\_\_ How long? \_\_\_\_\_

Home phone: \_\_\_\_\_ Cell phone: \_\_\_\_\_ Work phone: \_\_\_\_\_

	<b>Living</b>	<b>Age or age at death</b>	<b>Present health or cause of death</b>
<u>Father</u>	Yes or No	_____	_____
<u>Mother</u>	Yes or No	_____	_____
Married	Yes or No		

Brother's #, Living \_\_\_\_\_ Health: \_\_\_\_\_  
#, Dead \_\_\_\_\_ Cause of death: \_\_\_\_\_  
Sister's #, Living \_\_\_\_\_ Health: \_\_\_\_\_  
#, Dead \_\_\_\_\_ Cause of death: \_\_\_\_\_  
Children Living \_\_\_\_\_ Ages and health: \_\_\_\_\_  
Dead \_\_\_\_\_ Ages and cause: \_\_\_\_\_

**Please check all illnesses which have occurred in any of your blood relatives**

Diabetes \_\_\_ Cancer \_\_\_ Bleeding Tendency \_\_\_ Kidney Disease \_\_\_ Heart Disease \_\_\_ Stroke \_\_\_ High Blood Pressure \_\_\_

Other: \_\_\_\_\_

**Please check all illnesses or conditions you have had**

Diabetes \_\_\_ Heart Trouble \_\_\_ Vein Trouble \_\_\_ Cancer \_\_\_ Bleeding Tendency \_\_\_ Hepatitis \_\_\_  
Stroke \_\_\_ Kidney Disease \_\_\_ High Blood Pressure \_\_\_

Other: \_\_\_\_\_

Please list other illnesses not requiring an operation for which you were hospitalized \_\_\_\_\_  
\_\_\_\_\_

Have you had serious injuries, broken bones, etc.? Please list: \_\_\_\_\_  
\_\_\_\_\_

Are you allergic to any medications or foods? Please list: \_\_\_\_\_  
\_\_\_\_\_

Name: \_\_\_\_\_ Date: \_\_\_\_\_

This health questionnaire will help Dr. Alperovich to analyze your medical condition. Please circle YES or NO.

Are you often dizzy?	Y	N
Are you often bothered with headaches?	Y	N
Are you subject to fainting or blackout spells?	Y	N
Do you often have numbness of the hands?	Y	N
Do you often have numbness of the feet?	Y	N
Are you unusually short of breath when walking or working?	Y	N
Are you often troubled with chest pain?	Y	N
Do you often have chest pressure or tightness when excited?	Y	N
Do you often have chest pressure or tightness when walking or working?	Y	N
Does your heart often thump or race?	Y	N
Are your feet or legs unusually swollen by the end of the day?	Y	N
Has a doctor ever said you had heart trouble?	Y	N
Are you tired much of the time?	Y	N
Do you frequently have trouble sleeping (insomnia)?	Y	N
Do close relatives ever worry or complain about your use of alcoholic beverages?	Y	N
Have you ever felt the need to cut down on your drinking of alcoholic beverages?	Y	N
Do you often have large bruises on your skin?	Y	N
Do you bleed or hemorrhage excessively?	Y	N
Have you been rated for anemia in the past year?	Y	N
Has your weight changed more than 10 pounds in the last year?	Y	N
Has a doctor ever said you had thyroid trouble?	Y	N
Have you taken any thyroid medication in the past year?	Y	N
Have you taken any insulin or diabetes medicine in the past year?	Y	N
Have you taken any medicine to try to lose weight in the past year?	Y	N
Have you taken any medicine for fluid retention in the past year?	Y	N
Have you taken any heart medicine in the past year?	Y	N
Have you taken any medicine for high blood pressure in the last year?	Y	N
Have you taken any iron or blood building medicine in the last year?	Y	N
Have you often taken "pep pills" in the past year?	Y	N
Have you often taken aspirin or pain medicine in the past year?	Y	N
Have you had any allergic reactions to medications?	Y	N

Describe: \_\_\_\_\_

You may write additional comments: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



# Advanced Cardiovascular & Vein Center, P.C.

Alex Alperovich, M.D. F.A.C.C., F.S.C.A.I.

Japeth Durham, F.N.P.-B.C.

## APPOINTMENT CANCELLATION/ NO SHOW POLICY

Advanced Cardiovascular and Vein Center is privileged to provide medical and surgical treatment for our patients. We work diligently to maintain our high level of personalized service and strive to accommodate our patients' needs for office visits in a timely manner. This requires careful planning and coordination among many individuals in our office.

We understand that emergencies arise from time to time for our patients, just as they do for us. However, when a patient cancels an appointment without adequate notice, or simply fails to keep an appointment, we cannot use that time to serve the needs of our other patients. Therefore, we have developed this policy regarding failure to keep appointments or cancelling appointments without adequate notice. We respectfully request your understanding and agreement to our policy as it is stated below.

### NEW PATIENTS

We will give you a reminder call 24 hour in advance of your scheduled appointment. Any new patient who fails to keep an appointment or who cancels or reschedules an appointment less than 24 hours prior to their appointment will be required to pay a fee of \$40.00 in order to schedule a new office visit. For Monday appointments, cancellations must be made by noon on the preceding Friday. This fee will have to be paid prior to your next appointment.

### ESTABLISHED PATIENTS/ ULTRASOUND (Patients who have previously seen a physician in our practice)

Any established patient who fails to keep an appointment or who cancels or reschedules an appointment less than 24 hours in advance of their appointment will be charged a fee of \$25.00 per occurrence. For Monday appointments, cancellations must be made by noon on the preceding Friday.

If an established patient fails to keep three appointments, or fails to give adequate notice on three occasions, the practice will have the right to dismiss that patient.

### FEES

All fees charged by Advanced Cardiovascular & Vein Center pursuant to this No Show/Cancellation policy are not payable by your insurance company.

All fees are payable on or before your next office visit with Advanced Cardiovascular & Vein Center physician or Ultrasound Tech or within 30 days of receipt of a billing statement from Advanced Cardiovascular & Vein Center for that fee, whichever is earlier. Your physician may waive your "no show" fee for good cause shown. To request that this fee be waived, you must email a written request and explanation to the following address: [acvcenter@gmail.com](mailto:acvcenter@gmail.com). Please enter your Advanced Cardiovascular & Vein Center doctor's name in the subject line of the email. If you do not have access to a computer, you may write a letter to Advanced Cardiovascular & Vein Center appeals, 172 W. University Pkwy Ste A, Jackson, TN 38305. Attention: Clinical Director.

Please remember that it is your responsibility to make certain that we have updated, accurate phone numbers so that we may contact you.

Thank you for your consideration and understanding of our policy.

Patient Signature: \_\_\_\_\_ Date \_\_\_\_\_

Advanced Cardiovascular & Vein Center, P.C.  
172 West University Parkway Suite A, in Waynesworth Park Jackson, TN 38305  
PH: 731-215-1281 Fax: 731-215-1248 Toll Free: 1-888-272-1281  
[www.acvcenter.com](http://www.acvcenter.com)

Advanced Cardiovascular & Vein Center, P.C.  
172 West University Parkway, Suite A  
Jackson, Tennessee 38305  
Phone: 731-215-1281 Fax: 731-215-1248

I hereby authorize the release, use, and/or disclosure of my medical records as listed below. I understand that the information enclosed in my records may be subject to re disclosure by the recipient and no longer protected by federal privacy regulations.

Patient's Name: \_\_\_\_\_

Address: \_\_\_\_\_

Social Security#: \_\_\_\_\_ Date of Birth \_\_\_\_\_

I authorize Dr. Alperovich and Advanced Cardiovascular & Vein Center, P.C. to:

\_\_\_ release my medical records to: \_\_\_\_\_

\_\_\_ request/obtain my medical records from: \_\_\_\_\_

Purpose of request/use: \_\_\_ Patient Request \_\_\_ Continuation of Care

\_\_\_ Other: \_\_\_\_\_

**From 2009 to Present:**

- Office based procedures reports (e.g. Stress tests, echo-cardiograms, holter monitor, ultrasound, etc.).
- Lab Work (Berkeley and Chemistry only) (including lipids)
- EKG (last available date)
- Last office note available
- Last summary report for pacemaker or AICD as compiled by the company representative.

I understand that the release of my personal medical records may include information concerning my diagnosis and/or treatment for any of the following: drug/alcohol abuse, psychiatric or mental illness, sexually transmitted diseases which include Human Immunodeficiency Virus (HIV) and/or AIDS virus. This authorization will expire 12 months (1 year) from the date provided at the end of the form.

I understand that I have the right to refuse to sign this authorization and that my refusal will not result in the physician conditioning the provision of Healthcare with 2 exceptions:

1. Refusal to sign this form, if it is for disclosure of information created for research that includes treatment, may result in the doctor declining to provide the research related treatment.
2. Refusal to sign this form, if it for disclosure of information created for the sole purpose of creating protected health information for disclosure to third party.

I understand that I may revoke this authorization at anytime by notifying the doctor in writing. The revocation will only be effective from the date received and it will not apply retroactively.

I understand that this authorization will expire on \_\_\_ / \_\_\_ / \_\_\_.

\_\_\_\_\_  
Patient's or Responsible party's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Patient Name

## **ADVANCED CARDIOVASCULAR & VEIN CENTER, P. C.**

172 W University Parkway, Suite A Jackson, Tennessee 38305  
731.215-1281 731.215.1248 (Fax)

Alex Alperovich, M.D., F.A.C.C., F.S.C.A.I.

### **PATIENT FINANCIAL POLICY**

In order to reduce confusion and misunderstanding between our patients and the practice, we have adopted the following financial policy. If you have any questions, please discuss them with our billing staff or office manager. We are dedicated to providing the best possible care and service to you and regard your complete understanding of our financial policies as an essential element of your care and treatment.

- Unless other arrangements have been made in advance by either you or your health coverage carrier, full payment for office services are due at the time of service. For your convenience we will accept VISA, or MasterCard.
- Your insurance policy is a contract between you and your insurance company. As a courtesy, we will file your insurance claim for you if you assign the benefits to the doctor – in other words you agree to have your insurance company pay the doctor directly. If your insurance company does not pay the practice within a reasonable period, we will have to look to you for payment. If we later receive a check from your insurer we will refund any overpayment to you.
- We have made prior arrangement with many insures and other health plans to accept an assignment of benefits. We will bill those plans with which we have an agreement and will only require you to pay the co-payment at the time of services. We will collect the co-payment when you arrive for your appointment.
- If you have insurance coverage with a plan with which we do not have a prior agreement, we will prepare and send the claim for you an unassigned basis. This means your insurer will send the payment directly to you. Therefore, our charges for your care and treatment are due at the time of the service.
- All health plans are not the same and do not cover the same services. In the event your health plan determines a service to be “not covered”, you will be responsible for the complete charge. Payment is due upon receipt of a statement from our office.
- For all services provided in the hospital, we will bill your health plan. Any balance due is your responsibility and we will bill you for these balances.
- For all services rendered to minor patients, we will look to the adult accompanying the patient and the parent or guardian with custody for payment.
- In order to provide the best possible service and availability to all our patients; please call us as early as possible if you know you will need to reschedule your appointment.
- I have read and understand the financial policy of the practice and I agree to be bound by its terms. I also understand and agree that such terms may be amended from time to time by the practice.
- The practice does accept monthly payments on large balances. The account must be kept current with a payment made every month. In the event this account is placed with a collection agency you will be responsible for all collection fees and or attorney fees.

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172 W University Parkway, Suite A Jackson, Tennessee 38305

Alex Alperovich, M.D., F.A.C.C., F.S.C.A.I.

## NOTICE OF PRIVACY PRACTICES

As Required by the Privacy Regulations Created as a Result of the Health Insurance Portability and Accountability Act of 1996 (HIPPA)

**THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU (AS A PATIENT OF THIS PRACTICE) MAY BE USED AND DISCLOSED, AND HOW YOU CAN GET ACCESS TO YOUR PROTECTED HEALTH INFORMATION.**

PLEASE REVIEW THIS NOTICE CAREFULLY

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### OUR COMMITMENT TO YOUR PRIVACY

Our practice is dedicated to maintaining the privacy of your protected health information. In conducting our business, we will create records regarding you and the treatment and services we provide to you. We are required by law to maintain the confidentiality of health information that identifies you. We also are required by law to provide you with this notice of our legal duties and the privacy practices that we maintain in our practice concerning your protected health information. By federal and state law, we must follow the terms of the notice of privacy practices that we have in effect at this time.

**The terms of this notice apply to all records containing your protected health information that are created or retained by our practice. We reserve the right to revise or amend this Notice of Privacy Practices. Any revision or amendment to this notice will be effective for all of your records that our practice has created or maintained in the past, and for any of your records that we may create or maintain in the future. You may request a copy of our most current Notice at any time.**

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### USE AND DISCLOSURE OF YOUR HEALTH INFORMATION IN CERTAIN SPECIAL CIRCUMSTANCES

The following circumstances may require us to use or disclose your health information.

1. To public health authorities and health oversight agencies that are authorized by law to collect information.
2. Lawsuits and similar proceedings in response to a court or administrative order.
3. If required to do so by a law enforcement official.
4. When necessary to reduce or prevent a serious threat to your health and safety or the health and safety of another individual or the public. We will only make disclosures to a person or organization able to help prevent the threat.
5. If you are a member of U.S. Or foreign military forces (including veterans) and if required by the appropriate authorities.
6. To federal officials for intelligence and national security activities authorized by law.
7. To correctional institutions or law enforcement officials if you are an inmate or under the custody of a law enforcement official.
8. For Worker's compensation and similar programs.

### YOUR RIGHTS REGARDING YOUR PROTECTED HEALTH INFORMATION

You have the following rights regarding the protected health that we may maintain about you:

1. **Confidential Communications.** You have the right to request that our practice communicate with you about your health and related issues in a particular manner or at a certain location. For instance, you may ask that we contact you at home, rather than at work. In order to request a type of confidential communication, you must make a written request (using the form we provide to upon request) to the address at the end of this notice specifying the requested method of contact, or the location where you wish to be contacted. Our practice will accommodate



reasonable requests.

2. **Requesting Restrictions.** You have the right to request a restriction in our use or disclosure of your health information for treatment, payment or health care operations. Additionally, you have the right to request that we restrict our disclosure of your health information to only certain individuals involved in your care or the payment for your care, such as family members and friends. We are not required to agree to your request; however, if we do agree, we are bound by our agreement except when otherwise required by law, in emergencies, or when the information is necessary to treat you. The request must be in writing.
3. **Inspection and Copies.** You have the right to inspect and obtain a copy of the health information that may be used to make decisions about you, including patient medical records and billing records, but not including psychosocial records. You must submit your request in writing (using the form we provide to you upon request) to the address at the end of this Notice in order to inspect and/or obtain a copy of your health information. Our practice will charge a fee for the costs of copying, mailing, labor and supplies associated with your request.
4. **Amendment.** You may ask us to amend your health information if you believe it is incorrect or incomplete, and for as long as the information is kept by or for our practice. To request an amendment, your request must be made in writing (using the form we provide to you upon request). You must provide us with a reason that supports your request for amendment.
5. **Accounting of Disclosures.** All of our patients have the right to request an "accounting of disclosures". An "accounting of disclosures" is a list of certain non-routine disclosures our practice has made of you for non-treatment or operations purposes. In order to obtain an accounting of disclosures, you must submit your request in writing (using the form we provide to upon request). All requests for an "accounting of disclosures" must state a time period, which may not be longer than six (6) years from the date of disclosure and may not include dates before April 14, 2003. The first list you request within a 12-month period is free of charge, but our practice may charge you for additional lists within the same 12-month period.
6. **Right to a Paper Copy of This Notice.** You are entitled to receive a paper copy of our Notice of Privacy Practices. You may ask us to give you a copy of this notice at any time. To obtain a copy of this notice, contact us at the address below.
7. **Right to File a Complaint.** If you believe your privacy rights have been violated, you may file a complaint with our practice or with the Secretary of the Department of Health and Human Services. All complaints must be submitted in writing. Send to the address at the end of this Notice. You will not be penalized for filing a complaint.
8. **Right to Provide an Authorization for Other Uses and Disclosures.** Our practice will obtain your written authorization for uses and disclosures that are not identified by this notice or permitted by applicable law.

### **IF YOU HAVE QUESTIONS ABOUT THIS NOTICE, PLEASE CONTACT:**

Advanced Cardiovascular & Vein Center, PC  
172 University Parkway, Suite A  
Jackson, Tennessee 38305  
731-215-1281